indexMatch

IndexMatch delivers web-based financial modelling and decision analysis training. We have combined years of business modelling experience together with a profound understanding of the psychology of education, to create programmes that not only empower staff technically but are also enjoyable.

Our Approach

The IndexMatch Training Programme consists of multiple self-contained courses, ranging from simple, clear introductions to advanced, powerful techniques. Rather than being a flat linear sequence, they are arranged in a tree structure, allowing you to tailor-make your own course to fit your needs.

100% of our training content is available online via a series of structured lessons that are made up for videos, exercise, explanations and assignments. This approach ensures participants can develop mastery at their own pace and refer back to previous material as necessary.

Pricing

You can pay for individual courses, packages, the whole programme or a pick-and-mix selection of your choice – it's completely up to you.

Testimonials

"I'd given up on Excel, preferring to model in a VBA environment. The techniques taught on the IndexMatch courses changed my opinion. I can now build models of the scale and flexibility I require AND be able to show key aspects to my managers and colleagues."
– Christian Schedling

"I was slightly skeptical about going on an Excel course as I have been modelling for many years. However, I drew a lot of benefits from the course. The best practice principles taught in the course will make my models better communication tools and far easier to adapt and manage." – Mark Pain

" The course was very relevant; it used examples that I use every day and expanded on them. Too many courses do not know how Excel applies to the subject material! Thanks again for making Excel modelling fun and exciting (hard to do given the subject matter!), relevant and very useful!" – Max Pollock

Introductory Courses

These courses are aimed at infrequent users of Excel who would like to better understand how to use formulae and functions.

I1 - Introduction to Excel – FREE
I2 - Best Practices – FREE

Productivity Courses

These courses are aimed at frequent users of Excel who would like to reduce manual intervention in modelling and make their files more robust. It will also introduce the user to documentation within files as well as data communication tools such as dynamic charts.

P1 - Productivity Tools 1 – £75
A1 - Model Lifecycle Management – £50
P2 - Productivity Tools 2 – £50
G1 - Dynamic Charts – £75

Modelling Courses

These courses are aimed at those who use Excel for business modelling. It will introduce the user to the fundamentals of financial modelling, including all the skills needed for discounted cashflow (DCF) and valuation modeling and the technical skills need to build large, robust, dynamic and reliable models.

M1 - Basic Modelling Fundamentals – £100
M2 - Intermediate Modelling Fundamentals – £75
M3 - Intermediate Modelling Challenges – £50

Reporting Courses

These courses are aimed at those who use Excel to create reporting tools, and will teach the user how to create interactive financial statements and portfolio reports. Additionally, this package covers how to create powerful reporting tools using VBA in conjunction with dynamic charts.

P3 - Productivity Tools 3 – £100
G2 - Scenario Analysis – £75

Advanced Courses

These courses are aimed at those who wish to become expert modellers. The scalability course demonstrates four ways of scaling a model; including using VBA.

M4 - Advanced Fundamentals – £200
M5 - Fundamentals of Scalability – £100

Securitisation Courses

These course is aimed at those who wish to become expert securitisation modellers. It tovers the business and technical elements need to build a fully flexible and scalable securitisation model.

S1 - Securitisation Modelling – £300

Real Estate Courses

These course is aimed at those who wish to become expert real estate modellers. It covers common technical challenges (rent review, voids, rent free periods), debt modelling choices and commercial considerations as well as architecture choices for portfolio models.

RE1 - Real Estate Modelling – £300